

**FOR IMMEDIATE RELEASE
SEPTEMBER 8, 2015**

**INFORMATION CONTACT
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**RETAIL HOLDINGS N.V. SHAREHOLDERS APPROVE
\$1.00 PER SHARE DISTRIBUTION**

September 8, 2015, Willemstad, Curaçao

Retail Holdings N.V. (Symbol: RHDGF)

Retail Holdings N.V. (the “Company”) announced that shareholders at the Company’s Annual General Meeting held today approved all of the pending resolutions, including the recommendation to pay a distribution to shareholders of \$1.00 per Common Share. The record date for shareholders to be entitled to receive the distribution is September 8, 2015. Payment will be made on or about October 6, 2015.

U.S. shareholders are advised that the characterization of the distribution, as to whether it is a dividend or a return on capital for U.S. Federal income tax purposes, cannot be finally determined until the year end, at which time the Company will provide this information, but management now estimates that the entire distribution represents a return of capital.

Financial and other information about the Company may be found at the Corporate/Investor section of the Retail Holdings website: www.retailholdings.com.

For further information, please contact Amy Pappas at (914) 241-3404.