

**FOR IMMEDIATE RELEASE**  
**July 30, 2014**

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**RETAIL HOLDINGS N.V. ANNOUNCES DISTRIBUTION,  
ANNUAL MEETING AND DISTRIBUTION RECORD DATES**

July 30, 2014, Willemstad, Curaçao

Retail Holdings N.V. (Symbol: RHDGF)

Retail Holdings N.V. (“ReHo” or the “Company”) announced today that the Company’s Annual General Meeting (the “AGM”) will be held in Curaçao on September 16, 2014. On or about August 6, 2014, proxy material for the AGM will be sent to Shareholders of record as at July 28, 2014. The Proxy Statement and a copy of the Proxy Card are available to Shareholders on the Corporate/Investor section of the Company’s website: [www.retailholdings.com](http://www.retailholdings.com).

The Board of Directors is recommending for Shareholder approval at the AGM, a distribution of \$1.00 per Common Share, bringing the total dividend/distributions paid to Shareholders since inception of the program in 2007 to \$9.75 per Common Share. Assuming Shareholders accept the recommendation of the Board, the record date for the distribution, primarily representing a repayment from the account paid-in surplus, will be September 16, 2014. The distribution will be paid on or about October 6, 2014.

**About Retail Holdings**

The Company holds three principal assets: 1) a 54.10% equity interest in Sewko Holdings Limited (“Sewko”), the parent company of Singer Asia Limited (“Singer Asia”), a distributor of consumer durable products in Bangladesh, India, Pakistan, Sri Lanka and Thailand, with consumer credit and other financial services available to qualified customers; 2) seller notes, arising from the sale of the Singer worldwide sewing business and trademark in 2004; and 3) cash and cash equivalents. The Company has no other operating activities other than those carried out through Sewko/Singer Asia.

ReHo is a Curaçao public company which is the successor company to the Singer Company N.V. and its predecessor companies. Price quotations for the Company’s Shares are available on the “Pink Sheets” quotation service under the symbol “RHDGF”.

Additional financial and other information about the Company, including: audited consolidated financial statements for the twelve months ended December 31, 2013, and all prior statements since September 2000, together with the Auditor’s Reports thereon; the 2013 Annual Report, dated March 2014, and all prior Disclosure Statements and Reports since September 2000; and copies of all semi-annual and quarterly reports and press releases since September 2000; may be found at the Corporate/Investor section of the Company’s website.

For further information, please contact Amy Pappas at 1-914-241-3404.