

**FOR IMMEDIATE RELEASE
JANUARY 6, 2014**

**INFORMATION CONTACT
Amy Pappas at (914) 241-3404**

**RETAIL HOLDINGS \$1.00 PER SHARE 2013 DISTRIBUTION
CHARACTERIZED AS RETURN OF CAPITAL**

January 6, 2014, Willemstad, Curaçao

Retail Holdings N.V. (Symbol: RHDGF)

U.S. shareholders are advised that the \$1.00 per share distribution paid by the Company on or about October 30, 2013 to shareholders of record on September 27, 2013 is characterized by the Company as a return of capital. Please see IRS Form 8937 posted in the Corporate Investor section of the Company website at www.retailholdings.com.

U.S shareholders should consult with their tax advisors, as appropriate.

For further information, please contact Amy Pappas at (914) 241-3404.