

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name RETAIL HOLDINGS N.V.		2 Issuer's employer identification number (EIN) N/A	
3 Name of contact for additional information IQ/EQ		4 Telephone No. of contact 599 (9) 461 1299	5 Email address of contact apappas@retailholdings.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact Kaya W.F.G (Jombi), Mensing 36,		7 City, town, or post office, state, and ZIP code of contact Willemstad, Curacao	
8 Date of action April 13, 2020		9 Classification and description Common Stock	
10 CUSIP number N74108106	11 Serial number(s) N/A	12 Ticker symbol RHDGF	13 Account number(s) N/A

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Non-taxable distribution of \$0.50 per share paid to shareholders of record April 13, 2020

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Reduces basis of each share of common stock of Retail Holdings N.V.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Calculation of change in basis on valuation of distribution as at April 13, 2020

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

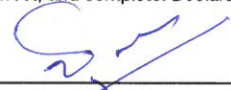
18 Can any resulting loss be recognized? ▶ _____

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

[No additional information necessary](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 21/12/2020

Print your name ▶ Nandun Wickramasinghe Title ▶ Controller

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	